Importing data using the Produmex import tool

The import tool can be used to import elements through files to the Produmex system or to copy them directly from one database to another.

Import via files

1. Preparation

The CSV templates for the Produmex import tool can be found in the installation zip folder, in the Templates > Import Templates subfolder.

1.1. Zone

- Code: Zone code
- Name: Name of the zone
- Parentcode: Code of the warehouse the zone belongs to
- UseForZonePicking (Y/N): Can this zone be selected on the flow 'Zone picking'?

Fill in relevant data in the worksheet Zone and save the worksheet as a CSV file. The CSV file should look like this:

Code;Name;ParentCode;UseForZonePicking
Z1;Zone1;02;N
Z2;Zone2;02;Y

1.2. Bin

- Code: Scancode of the bin.
- Name: Name of the bin.
- Parentcode: The code of the structure element where the bin belongs to.
- Is Active (Y/N): Is the location active?
- IsDestinationForPicking (Y/N): Can the location be selected to put products on after a picking? Is the location a 'pick and hold' location?
- CanBeLinedUp (Y/N): Can the location be lined up during a production proces (*mostly used for Tanks/ Silo's*)
- IsPickLocation: Can the location be used to perform item picking?
- IsFixedItem (Y/N): Is the location a fixed picklocation?
- CanBeReplenished (Y/N): Can the location be replenished?
- AllowCountDuringCycleCount (Y/N): Is the location allowed to be counted?

- CountAfterNumberOfDays: The number of days after the location needs to be counted again.
- MaximumLogisticUnits: The maximum number of allowed logistic units.
- ItemStorageLocationType: Defines the item storage location type. The list of item storage location types is stored in the UDT PMX_ISLT.

Fill in relevant data in the worksheet Bin and save the worksheet as a CSV file. The CSV file should look like this:

Code;Name;ParentCode;IsActive;IsDestinationForPicking;CanBeLinedUp;Sequence; IsPickLocation;IsFixedItem;CanBeReplenished;AllowCountDuringCycleCount;Count AfterNumberOfDays;MaximumLogisticUnits;ItemStorageLocationType E01A001;E01A001;Zone1;Y;N;N;100;Y;N;N;Y;;0; A05A05;A05A05;Zone2;Y;N;N;120;Y;N;N;Y;;0;

1.3. Binltem

- ParentCode: The code of the Bin location.
- ItemCode: The item code.
- MinimumNumberOfItems: The minimum quantity of the item on the location. If the quantity falls below the minimum the system will generate a replenishment order.
- MaximumNumberOfItems: The maximum quantity the location can contain of the specified item on the specified location.
- NumberOfItemsToReplenish: Quantity that should be used to replenish a fixed picklocation.

Fill in relevant data in the worksheet Bin and save the worksheet as a CSV file. The CSV file should look like this:

ParentCode;ItemCode;MinimumNumberOfItems;MaximumNumberOfItems;NumberOfItemsT oReplenish E01A001;A0001;10;999;10

1.4. Customer Shelf life

- ItemCode: The item code.
- CardCode: The cardcode of the customer.
- CountryCode: The country code for this shelf life (optional).
- ShelfLifeInDays: Shelf life for the customer for the item.

Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file. The CSV file should look like this:

ItemCode;CardCode;ShelfLifeInDays
A006;K00001;94

1.5. Item zonetypes

- ItemCode: Item of the zone type
- ZoneTypeCode: The code of the Zone TYpe. The Zone Type must exist in the organizational

structure of Produmex.

Fill in relevant data in the worksheet ZoneTypes and save the worksheet as a CSV file. The CSV file should look like this:

ItemCode;ZoneTypeCode
A006;C

1.6. Packaging types

- ItemCode: This itemcode must be known in SAP Business One
- PackagingTypeCode: The SAP UoM code.
- Quantity: The quantity of the inventory unit of measure
- BarcodeType: Fixed value. Possible values:
 - G: Use this value for a GTIN14 barcode type (System will do a check if it is a valid GTIN-14 barcode).
 - F: Use this value for a Free Barcode type (System will perform no check).
- Barcode: The Barcode of the Packaging Type.
- AskDuringReception:
 - N: The system will not ask the quantity in the packaging type during the reception process.
 - $_{\circ}$ Y: The system will ask the quantity in the packaging type during the reception process.
 - Remark: if the item is not managed in batches, the system will not allow a 'Y' value in this field. IdeDuringEnteringQuantity
- HideDuringEnteringQuantity
 - $\circ\,$ N: The user cannot enter how much packaging types he is receiving.
 - $\circ\,$ Y: The user can enter how many packaging types he is receiving.

Fill in relevant data in the worksheet PackagingTypes and save the worksheet as a CSV file. The CSV file should look like this:

ItemCode;PackagingTypeCode;Quantity;BarcodeType;Barcode;AskDuringReception;H ideDuringEnteringQuantity ITEM02;B0X;12;G;12345678901231;Y;N

1.7. Item Batch Attributes

- Item code: The item code.
- BatchAttributeCode: The batch attribute code. This code should exist in the PMX_BATT UDT.
- ValueEntryOption: This will set whether he value should be asked during reception. Possible values:
 - Required: User will have to fill in the data.
 - Optional: User can skip entry of the data.
 - Hidden: This batch attribute will not be asked during reception.
- IsLinkedToBatch (Y/N): Is the batch attribute linked to a batch number?

Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file. The CSV file should look like this:

ItemCode;BatchAttributeCode;ValueEntryOption;IsLinkedToBatch
02004;COUNTRY_OF_ORIGIN;OPTIONAL;N
02004;MANUFACTURING_DATE;HIDDEN;N

02005;COUNTRY_OF_ORIGIN;REQUIRED;N

1.8. Box For WAS

- Code: The box code.
- Name: The box name.
- U_BoxType: The box type. The box type should exist in the Box type for WAS UDT.

Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file. The CSV file should look like this:

Code,Name,U_BoxType C1,C1,BT1 C2,C2,BT2

1.9. Box Type For WAS

- Code: The code.
- Name: The name.
- U_BoxType: The box type.
- U_ItemCode: The item code.
- U_Quantity: The quantity of the item that can be stored in the given box type.
- U_DividerType: The diveider type.
- U_CompartmentNr: The number of compartments a box has.

Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file. The CSV file should look like this:

Code;Name;U_BoxType;U_ItemCode;U_Quantity;U_DividerType;U_CompartmentNr C1;C1;BT1;ITEM02;25;DIV1;3

1.10. Route Header

- Code: The code of the route template.
- Name: The name of the route template.
- Weekday: The code of the weekday.
- StandardLoadingDock: The loading dock assigned to the route template.

Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file. The CSV file should look like this:

Code;Name;Weekday;StandardLoadingDock
Test;Test route header;2;D2.1
Test2;Test2 route header;3;D2.1

1.11. Route Line

- ParentCode: The route template code.
- CardCode: The cardcode of the customer.
- Sequence: Defines the shipping order of the route.
- ShipToCode: The ship to code of the customer.

Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file. The CSV file should look like this:

ParentCode;CardCode;Sequence;ShipToCode
Test;C00002;1;Customer 2 B
Test2;C00001;2;Customer 1
Test2;C00002;1;Customer 2 B

1.12. Location PutAwayZones

- ParentCode: The code of the parent structure element.
- PutAwayZone: The code of the put away zone.
- SortPickSequenceDescending (Y/N): Are the locations belonging to the put away zone sorted by the pick sequence descending?
- Sequence: The sequence number for the put away zone.
- BelongsTo (Y/N): Does the location belong to the put away zone?

Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file. The CSV file should look like this:

ParentCode;PutAwayZone;SortPickSequenceDescending;Sequence;BelongsTo
A11;Z1;Y;1;N
AA10;Z1;Y;2;N
AA10;Z4.1;Y;3;N
AA10;Z4;Y;4;N

2. Import tool

The import tool can be found in the installation folder of the Produmex tools:

👪 🛃 🚺 =	Application Tools	Produmex Tools		-	
File Home	Share View Manage				~ ?
€ ∋ - ↑ 🎚	→ This PC → Local Disk (C:) → Program Files (x86) → Produmex → Prod	lumex Tools	✓ C Searc	h Produmex Tools	Q,
🔆 Favorites	Name	Date modified	Туре	Size	^
	Produmex.Sbo.Logex.Tools.FTPTool.exe	10/4/2016 9:47 AM	CONFIG File	6 KB	
🜏 Homegroup	🐏 Produmex.Sbo.Logex.Tools.FTPTool	10/4/2016 8:28 AM	Program Debug D	34 KB	
	Produmex.Sbo.Logex.Tools.GenerateDocs	10/4/2016 8:28 AM	Application	26 KB	
🖳 This PC	Produmex.Sbo.Logex.Tools.GenerateDocs.exe	10/4/2016 9:47 AM	CONFIG File	2 KB	
	Produmex.Sbo.Logex.Tools.GenerateDocs	10/4/2016 8:28 AM	Program Debug D	32 KB	
年 Network	Produmex.Sbo.Logex.Tools.ImportInitialSAPStockTool	10/4/2016 8:28 AM	Application	52 KB	
	Produmex.Sbo.Logex.Tools.ImportInitialSAPStockTool.exe	10/4/2016 9:47 AM	CONFIG File	4 KB	
	Produmex.Sho.Logex.Tools.ImportInitialSAPStockTool	10/4/2016 8:28 AM	Program Debug D	40 KB	
	Produmex.Sbo.Logex.Tools.ImportTool	10/4/2016 8:28 AM	Application	89 KB	
	Produmex.Sbo.Logex.Tools.ImportTool.exe	10/12/2016 1:29 PM	CONFIG File	4 KB	
	🐏 Produmex.Sbo.Logex.Tools.ImportTool	10/4/2016 8:28 AM	Program Debug D	100 KB	
	Produmex.Sbo.Logex.Tools.InterfacingTool	10/4/2016 8:28 AM	Application	22 KB	
	Produmex.Sbo.Logex.Tools.InterfacingTool.exe	10/4/2016 9:47 AM	CONFIG File	4 KB	
	🐏 Produmex.Sbo.Logex.Tools.InterfacingTool	10/4/2016 8:28 AM	Program Debug D	82 KB	
	Produmex.Sbo.Logex.Tools.ReplenishTool	10/4/2016 8:28 AM	Application	9 KB	~
76 items 1 item selected 89.0 KB					

Launch the import tool by executing Produmex.Sbo.Logex.Tools.ImportTool.exe. To define the destination database, select a connection string from the 'Connection 'dropdown list. The selected connection string will connect the database to the tool. After the connection string has been selected, the system displays the connected database.

Import Tool		
Connection	SboConnectionString 🗸	Database: TEST_PMX_trunk

2.1. Import Zones, Bins or BinItems

• 1. Browse to the CSV file and select the type in the 'Type' Combo Box.

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Import Tool				
Connection	SboConnectionString V Database: TEST_PMX_trunk			
File Location		Browse	Import Localization	
File Location		Browse	Import OSE objects (.xml)	
File Location	C:\Documents\zone.csv	Browse	Import OSE objects (.csv)	
Туре	Zone			
-Convert Langua	jeFile XML-CSV			
XML File		E	Browse	
CSV File		E	Browse LanguageCode:	
			Convert	
Copy data from s	ource to destination DB			
Source database	✓			
Destination datab	ase 🗸			
Copy Stock				
	Get data			
Quality status	Copy Stock			
Pricelist				
File Location		Browse	Item - CardCode/Shelf Life	
File Location		Browse	Item - Zone Types	
File Location		Browse	Item - Packaging Types	
File Location		Browse	Item - Batch Attributes	
File Location		Browse	Import BoxType by Item for WAS	
File Location		Browse	Import Box for WAS	
File Location - route template header Browse				
File Location - rou	te template line	Browse	import Noute Templates (.CSV)	
File Location		Browse	Import Put away zones	
Туре				

- 2. Press the button 'Import OSE objects (.csv)'.
- 3. The application will show you that the import is finished at the bottom of the screen.

2.2. Import Customer Shelf lifes, Zone types, Packaging types, Item Batch Attributes, Box For WAS, Box type for WAS

• 1. Browse to the CSV file next to the corresponding button.

Connection StoConnectionString Database: TEST_PMX_trunk File Location Browse Import Localization File Location Browse Import OSE objects (.xml) File Location Browse Import OSE objects (.cov) Type • Convert LanguageFile XML/CSV XML File Browse Import OSE objects (.cov) CSV File Browse LanguageCode: Copy data from source to destination DB Convert Copy Stock Get data • Copy Stock Get data • File Location Browse Item - CandCodalShelf Life File Location Browse Item - Zone Types File Location Browse Item - Batch Attributes File Location Browse Item - Batch Attributes File Location Browse Import BoxType by Item for VMAS File Location Browse Import BoxType by Item for VMAS File Location - noute t	Import Tool			
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File Location Browse Import DSE objects (.csv) Type • Convert LanguageFile XMLCSV Browse • XML File Browse • CSV File Browse • Copy data from source to destination D8 • • Source database • • Destination database • • Copy Stock Get data • Copy Stock • • Guality status • • Pricelat • • File Location Copy Stock Copy OSE File Location Copy Stock • File Location Enswee Item - CardCode/Shaff Life File Location C/Documents'packaging_types cev Browsee Item - Packaging Types File Location C/Documents'packaging_types cev Browsee Item - Batch Attributes File Location Ensowse Import BoxType by Item for WAS File Location Ensowse Import BoxType by Item for WAS File Location Ensowse Import BoxType tor WAS File Location	File Location		Browse	Import OSE objects (.xml)
Type Convert LanguageFile XMLCSV XML File Browse CSV File Browse LanguageCode: Convert Copy data from source to destination DB Source database Copy Stock File Location File Location C-\Documents'packaging_types.csv File Location File	File Location		Browse	Import OSE objects (.csv)
Convert LanguageFile XML-CSV XML File CSV File Browse LanguageCode: Convert Copy data from source to destination DB Source database Copy Stock Copy Stock Copy Stock Copy Stock Copy Stock Copy Stock File Location Copy Stock File Location Convert File Loc	Туре			
XML File Browse ✓ CSV File Browse LanguageCode: Copy data from source to destination DB Convert Source database ✓ Destination database ✓ Copy Stock Copy Stock Get data Copy Stock Quality status ✓ Pricelist ✓ File Location Browse Item - CardCode/Shelf Life File Location Browse File Location Browse File Location C^Documents'spackaging_types.csv Browse Item - Packaging Types File Location Browse Item - Batch Attributes File Location Browse Import Box Type by Item for VIAS File Location Browse Import Box for VIAS File Location Browse Import Box for VIAS File Location - route template header Browse Import Box for CVIAS File Location - route template ine Browse Import Route Templates (.csv)	Convert Langua	igeFile XML-CSV		
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Pricelist File Location Browse Item - CardCode/Shelf Life File Location Browse File Location Browse File Location C^Documents\packaging_types.csv Browse Item - Packaging Types File Location Browse File Location Browse Item - Batch Attributes File Location Browse Import Box Type by Item for WAS File Location - route template header Browse File Location - route template header Import Route Templates (.csv)	Quality status			
File Location Browse Item - CardCode/Shelf Life File Location Browse Item - Zone Types File Location C:\Documents\packaging_types.csv Browse Item - Packaging Types File Location Browse Item - Batch Attributes File Location Browse Import BoxType by Item for WAS File Location Browse Import Box for WAS File Location - route template header Browse Import Route Templates (.csv)	Pricelist			
File Location Browse Item - Zone Types File Location C:\Documents\packaging_types.csv Browse Item - Packaging Types File Location Browse Item - Batch Attributes File Location Browse Import BoxType by Item for WAS File Location Browse Import Box for WAS File Location - route template header Browse Import Box for WAS File Location - route template line Browse Import Route Templates (.csv)	File Location		Browse	Item - CardCode/Shelf Life
File Location C:\Documents\packaging_types.csv Browse Item - Packaging Types File Location Browse Item - Batch Attributes File Location Browse Import BoxType by Item for WAS File Location Browse Import Box for WAS File Location - route template header Browse Import Box for WAS File Location - route template line Browse Import Route Templates (.csv)	File Location		Browse	Item - Zone Types
File Location Browse Item - Batch Attributes File Location Browse Import BoxType by Item for WAS File Location Browse Import Box for WAS File Location - route template header Browse Import Box for WAS File Location - route template header Browse Import Route Templates (.csv)	File Location	C:\Documents\packaging_types.csv	Browse	Item - Packaging Types
File Location Browse Import BoxType by Item for WAS File Location Browse Import Box for WAS File Location - route template header Browse Import Route Templates (.csv) File Location - route template line Browse Import Route Templates (.csv)	File Location		Browse	Item - Batch Attributes
File Location Browse Import Box for WAS File Location - route template header Browse Import Route Templates (.csv) File Location - route template line Browse Import Route Templates (.csv)	File Location		Browse	Import BoxType by Item for WAS
File Location - route template header Browse File Location - route template line Browse	File Location		Browse	Import Box for WAS
File Location - route template line Browse	File Location - ro	ute template header	Browse	
	File Location - ro	ute template line	Browse	Import Route Templates (.csv)
File Location Browse Import Put away zones	File Location		Browse	Import Put away zones
Type 🔹	Туре	▼		

- 2. Click on the button.
- 3. The application will show you that the import is finished at the bottom of the screen.

2.3. Import RouteTemplate

• 1. Browse the Route Header .csv file in the 'Route Template Header' field and browse the Route Line .csv file in the 'Route Template Line' field.

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Import Tool		
Connection	SboConnectionString	
File Location	Brows	e Import Localization
File Location	Brows	Import OSE objects (.xml)
File Location	Brows	e Import OSE objects (.csv)
Туре	▼	
Convert Langua	geFile XML-CSV	
XML File		Browse
CSV File		Browse LanguageCode:
		Convert
Copy data from s	ource to destination DB	
Source database	✓	
Destination datab	ase V	
Copy Stock		
	Get data Conv. Stock Copy OSE	
Quality status		
Pricelist		
File Location	Brows	tem - CardCode/Shelf Life
File Location	Brows	se Item - Zone Types
File Location	Brows	e Item - Packaging Types
File Location	Brows	e Item - Batch Attributes
File Location	Brows	Import BoxType by Item for WAS
File Location	Brows	e Import Box for WAS
File Location - rou	te template header C:\Documents\route_header.csv Brows	e
File Location - rou	te template line C:\Documents\route_line.csv Brows	Import Route Templates (.csv)
File Location	Brows	e Import Put away zones
Туре		
		.::

- 2. Click on the button 'Import Route Templates (.csv)'.
- 3. The application will show you that the import is finished at the bottom of the screen

2.4. Import Location PutAwayZones

• 1. Browse to the CSV file next to the button 'Import Put away zones'. Select the type from the 'Type' combobox.

Import Tool			
Connection	SboConnectionString V Database: TEST_PMX_trunk		
File Location		Browse	Import Localization
File Location		Browse	Import OSE objects (.xml)
File Location		Browse	Import OSE objects (.csv)
Туре			
Convert Langua	geFile XML-CSV		
XML File			Browse
CSV File			Browse LanguageCode:
- Convidata from 4	nume to destination DR		Control
Source database			
Destination data	Jase V		
Copy Stock			
	Get data		
Quality status	Copy Stock		
Pricelist			
File Location		Browse	Item - CardCode/Shelf Life
File Location		Browse	Item - Zone Types
File Location		Browse	Item - Packaging Types
File Location		Browse	Item - Batch Attributes
File Location		Browse	Import BoxType by Item for WAS
File Location		Browse	Import Box for WAS
File Location - roo	ite template header	Browse	Import Pouto Tomolaton ()
File Location - roo	ite template line	Browse	Import Route Templates (.CsV)
File Location	C:\Documents\location_put_away_zones.csv	Browse	Import Put away zones
Туре	Bin		

- 2. Click on the button 'Import Put away zones'.
- 3. The application will show you that the import is finished at the bottom of the screen.

Copy data

1. Select the source and destination database

Launch the import tool by cexecuting Produmex.Sbo.Logex.Tools.ImportTool.exe. To define the source database, select a connection string from the 'Source database 'dropdown list. To define the destination database, select a connection string from the 'Destination database' dropdown list.

Copy data from source to destination DB						
Source database	SboConnectionString	~	Database: TEST_PMX_60			
Destination database	SboConnectionString_empty	~	Database: EMPTY			

The selected connection strings will connect the databases to the tool. After the connection string have been selected, the system displays the connected databases.

2. Copy

Press the 'Copy OSE' button to copy PMX created structure elements from the Organizational Structure of the source database and import them to the destination database.

3. Copy Stock

Click on the 'Get data' button. Then select a quality status from the 'Quality status' dropdown list. Every quality status defined for the database will be listed. Then select a price list from the 'Pricelist' dropdown list. Every price list will be listed. The selected quality status and price list will be applied to the stocks imported in the destination database. Press the 'Copy Stock' button to import the stock with the previously defined parameters from the source database to the destination database.

Import Tool				
Connection Sbo	Connection String V Datab	pase: TEST_PMX_60		
File Location			Browse	Import Localization
File Location			Browse	Import OSE objects (.xml)
File Location			Browse	Import OSE objects (.csv)
Туре	•			
Convert LanguageFile	a XML-CSV			
XML File			B	rowse 🗸 🗸
CSV File			В	rowse LanguageCode:
				Convert
Copy data from source	e to destination DB			
Source database	SboConnectionString V	Database: TEST_PMX_60		
Destination database	SboConnectionString_empty V	Database: EMPTY		
Copy Stock	Get data	Copy OSE		
Quality status RE	LEASED			
Pricelist Price	ce List 01 (1) 🔻			
File Location		·	Browse	Item - CardCode/Shelf Life
File Location			Browse	Item - Zone Types
File Location			Browse	Item - Packaging Types
File Location			Browse	Item - Batch Attributes
File Location			Browse	Import BoxType by Item for WAS
File Location			Browse	Import Box for WAS
File Location - route te	mplate header		Browse	Impact Pauto Templates (equi)
File Location - route te	mplate line		Browse	Import Route Templates (.csv)
File Location			Browse	Import Put away zones
Туре	▼			
				.:

