1. Introduction

This document describes how to import bins, zones and Fixed bins into the Produmex system.

2. Excel: Preparation of the Excel

You can download an Excel template for the Produmex import tool here

2.1. Zone

- Code: Zone code
- Name: Name of the zone
- Parentcode: Code of the warehouse the zone belongs to

2.2. Bin

- Code: Scancode of the bin
- Name: Name of the bin
- Parentcode: Code of the zone the bin belongs to
- Is Active (Y/N): Is the location active?
- IsDestinationForPicking (Y/N): Can the location be selected to put products on after a picking? Is the location a 'pick and hold' location
- CanBeLinedUp (Y/N): Can the location be lined up during a production proces (mostly used for Tanks/ Silo's)
- IsPickLocation: Can the location be used to perform item picking
- IsFixedItem (Y/N): Is the location a fixed picklocation?
- CanBeReplenished (Y/N)

2.3. Binltem

- ParentCode: code of the Bin location
- ItemCode
- MinimumNumberOfItems: The minimum quantity of the item on the location. If the quantity falls below the minimum the system will generate a replenishment order
- MaximumNumberOfItems: The maximum quantity the location can contain of the specified item on the specified location
- NumberOfItemsToReplenish: Quantity that should be used to replenish a fixed picklocation.

2.4. Packaging types

- ItemCode: This itemcode must be known in SAP Business One
- PackagingTypeCode: The packaging type code. This packaging type code must be known in the table PMX_PATY. You can enter the packaging types using Tools → Default Forms → PMX_PATY – Packaging types

| · |
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| PMX_BESTELLUST - Bestellijst |
| PMX_DRIV - List of selectable driver |
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- Quantity: The quantity of the inventory unit of measure
- BarcodeType: Fixed value
 - G: Use this value for a GTIN14 barcode type (System will do a check if it is a valid GTIN-14 barcode)
 - F: Use this value for a Free Barcode type (System will perform no check)
- Barcode: The Barcode of the Packaging Type
- AskDuringReception:
 - \circ N: The sytem will not ask the quantity in the packaging type during the reception proces
 - Y: The system will ask the quantity in the packaging type during the reception proces
 - REMARK: if the item is not managed in batches, the system will not allow a 'Y' value in this field.
- HideDuringEnteringQuantity
 - N: The user cannot enter how much packaging types he is receiving
 - \circ Y: The user can enter how many packaging types he is receiving

2.5. Item zonetypes

- ItemCode: Item of the zone type
- ZoneTypeCode: The code of the zone Type. The zone type must exist in the organizational structure of Produmex.

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2.6. Customer Shelf life

- ItemCode
- CardCode: The cardcode of the customer
- CountryCode: The country code for this shelf life (optional)

• ShelfLifeInDays: Shelf life for the customer for the item

3. Import tool

The import tool can be find in the installation folder of the produmex tools:

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The application contains of a config file called Produmex.Sbo.Logex.Tools.ImportTool.exe.config. In this config file, the connectionstring is configured to connect to the database:



Following parameters should be filled in:

- Server: Name or Ip of the database server (fe: localhost)
- CompanyDB: Name of the database (fe: SBO_DEMO_US)
- DBUserName; Username wich can connect to the database (fe: sa)
- DBPassword: Password of the user (fe: B1Admin)
- Usename: An existing SAP user that is available in given database (fe: manager)
- Password: The password of the SAP user (fe: manager)
- ServerType: MSSQL2005 or MSSQL2008
- LicenseServer: Ip adres and port of the license server (fe: localhost:30000)

4. Import Zones

• 1. Fill in relevant data in the worksheet Zone and save the worksheet as a CSV file:

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After having created the csv file, you should remove the line that contains the data types (usually this is the 2nd line of the csv file).



- 2. Lauch the import tool by clicking the Produmex.Sbo.Logex.Tools.ImportTool.exe in the installation folder of the produmex tools.
- 3. Browse to the CSV file and select 'Zone' in the 'Type' Combo Box

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| 🗁 Import Tool | | | | | | |
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| File Location C:\ | | Browse | Import Localization | | | |
| File Location C:\ | | Browse | Import OSE objects (.xml) | | | |
| File Location C:\TEM | P\zone.csv | Browse | Import OSE objects (.csv) | | | |
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| Covert XML-CSV | | | | | | |
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| CSV File C:\ | | Browse | Convert | | | |
| Copy data from source to | destination DB | | | | | |
| Source database | Server=localhost;CompanyDB=SBODemo_US;UseTrusted=False;DbUserName=sa;DbPassword=B1Adm | in;UserName: | =manager;Password=produ | | | |
| Destination database Server=localhost;CompanyDB=SBODemo_USCopy;UseTrusted=False;DbUserName=sa;DbPassword=B1Admin;UserName=manager;Password=p | | | | | | |
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- 4. Press the button 'Import OSE objects (.csv)
- 5. The application will show you that the import is finished at the bottom of the screen
- 6. The result is 2 new Zones added to the system:

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5. Import Bins

• 1. Fill in relevant data in the worksheet Zone and save the worksheet as a CSV file:

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After having created the csv file, you should remove the line that contains the data types (usually this is the 2nd line of the csv file).

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- 2. Lauch the import tool by clicking the Produmex.Sbo.Logex.Tools.ImportTool.exe in the installation folder of the produmex tools.
- 3. Browse to the CSV file and select 'Bin' in the 'Type' Combo Box

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6. Import Packaging types

• 1. Fill in relevant data in the worksheet PackagingTypes and save the worksheet as a CSV file:

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| | Authors: | APS Document | |
| | 11010101 | | |

After having created the csv file, you should remove the line that contains the data types (usually this is the 2nd line of the csv file).

| <u>F</u> ile | <u>E</u> dit | F <u>o</u> rmat | <u>V</u> iew | <u>H</u> elp | |
|--------------|--------------|-----------------|--------------|--------------|---|
| Item | Code | ;Packa | gingT | ypeCode;Qua | ntity;BarcodeType;Barcode;AskDuringReception;HideDuringEnteringQuantity |
| 1224 | 46; B | ox;120 | F;12 | 345353;N;Y | |

- 2. Lauch the import tool by clicking the Produmex.Sbo.Logex.Tools.ImportTool.exe in the installation folder of the produmex tools.
- 3. Next to the button 'Item PackagingTypes' you can browse to the CSV file.

| Import To | loc | | | |
|-------------------|------------|--|--------------|----------------------------|
| File Location | C:\ | | Browse | Import Localization |
| File Location | C:\ | | Browse | Import OSE objects (.xml) |
| File Location | C:\ | | Browse | Import OSE objects (.csv) |
| Туре | | | | |
| -Covert XML-CSV | / | | | |
| XML File | C:\ | | Browse | |
| CSV File | C:\ | | Browse | Convert |
| Copy data from s | ource to o | lestination DB | | |
| Source database | • | Server=localhost;CompanyDB=SBODemo_US;UseTrusted=False;DbUserName=sa;DbPassword=B1Adm | nin;UserName | =manager;Password=produ |
| Destination datab | ase | | 1Admin;UserN | Name=manager;Password=p |
| Copy Stock | | | | |
| | Get d | ata | | |
| Quality status | - | Copy Stock | | |
| Pricelist | | • | | |
| | | | | |
| File Location | | | Browse | Item - CardCode/Shelf Life |
| File Location | | | Browse | Item - Zone Types |
| File Location | C:\Users\ | - baeyent\Documents\productdocumentatie\Manuals Produmex for SAP Business One\Import tools\Impo | Browse | Item - Packaging Types |
| | | | | |

• 4. Click on the button Item Packaging Types

7. Import Zone types

• 1. Fill in relevant data in the worksheet ZoneTypes and save the worksheet as a CSV file:

| 🖹 Save As | Excel Workbook Excel Macro Enabled Workbook | J |
|-----------------|--|----|
| | Excel Binary Workbook | ł. |
| COS « To | Excel 97-2003 Workbook | Į. |
| Orregia - No | XML Data | h |
| Organize 🔹 ive | Single File Web Page | |
| Stre or i | Web Page | |
| Microsoft Excel | Excel Template Excel Macro-Enabled Template | l |
| | Excel 97-2003 Template | l |
| 🔆 Favorites | Text (Tab delimited) | l |
| Nesktop | Unicode Text | ŀ |
| Recent Places | XML Spreadsheet 2003 | l |
| Accent races | Microsoft Excel 5.0/95 Workbook | |
| | Formatted Text (Space delimited) | l |
| 🥅 Libraries | Text (Macintosh) | l |
| Documents | Text (MS-DOS) | l |
| 👌 Music | CSV (Macintosh) | l |
| Pictures | CSV (MS-DOS) DIE (Data Interchange Eermat) | I. |
| _ | SYLK (Symbolic Link) | l |
| File name: | Excel Add-In | l |
| | Excel 97-2003 Add-In | l |
| Save as type: | PDF | |
| Authors: | XPS Document | |
| | openbocument opreadsheet | |

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After having created the csv file, you should remove the line that contains the data types (usually this is the 2nd line of the csv file).



- 2. Lauch the import tool by clicking the Produmex.Sbo.Logex.Tools.ImportTool.exe in the installation folder of the produmex tools.
- 3. Next to the button 'Item Zonetypes' you can browse to the CSV file.

| File Location C:\ | | Browse | Import Localization |
|---|--|--------------|----------------------------|
| File Location C:\ | | Browse | Import OSE objects (.xml) |
| File Location C:\ | | Browse | Import OSE objects (.csv) |
| Туре | • | | |
| Covert XML-CSV | | | |
| XML File C: | | Browse | |
| CSV File C: | | Browse | Convert |
| Copy data from sourc | e to destination DB | | |
| Source database | Server=localhost;CompanyDB=SBODemo_US;UseTrusted=False;DbUserName=sa;DbPassword=B1Admi | in;UserName= | =manager;Password=produ |
| Destination database | Server=localhost;CompanyDB=SBODemo_USCopy;UseTrusted=False;DbUserName=sa;DbPassword=B1 | Admin;UserN | ame=manager;Password=p |
| Copy Stock Quality status Pricelist | Get data Copy Stock | | |
| File Location | | Browse | Item - CardCode/Shelf Life |
| File Location C:\L | sers\baeyent\Documents\productdocumentatie\Manuals Produmex for SAP Business One\Import tools\Zonv | Browse | Item - Zone Types |
| File Location | | Browse | Item - Packaging Types |

• 4. Click on the button 'Item Zone Types'

8. Import Customer Shelf lifes

 \ast 1. Fill in relevant data in the worksheet Customer Shelf life and save the worksheet as a CSV file:

| Y Save As | Excel Workbook | |
|-------------------|--|----|
| IN SAVE AS | Excel Macro-Enabled Workbook | ľ |
| | Excel Binary Workbook | h |
| | Excel 97-2003 Workbook | Ł |
| | XML Data | h |
| Organize 🔻 Ne | Single File Web Page | Ш |
| | Web Page | h |
| Microsoft Excel | Excel Template | Ш |
| | Excel Macro-Enabled Template | Ш |
| | Excel 97-2003 Template | Ш |
| 💢 Favorites | Text (Tab delimited) | Ш |
| 📃 Desktop | Unicode Text | Ш |
| | XML Spreadsheet 2003 | Ш |
| The Recent Places | Microsoft Excel 5.0/95 Workbook | |
| | CSV (Comma delimited) | 41 |
| 📜 Libraries | Formatted Text (Space delimited) | Ш |
| | Text (Macintosh) | Ш |
| Documents | Text (MS-DOS) | Ш |
| J Music | CSV (Macintosh) | Ш |
| Pictures | CSV (MS-DOS) | L |
| | DIF (Data Interchange Format) | U |
| | SYLK (Symbolic Link) | Ш |
| File name: | Excel Add-In | Ш |
| Save as type | EXCEL97-2005 Add-IN | |
| Save as type. | YDF VDS Decument | |
| Authors: | APS Document OpenDocument Spreadsheet | |
| | OpenDocument Spreadsneet | |

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2016/07/07 07:15

After having created the csv file, you should remove the line that contains the data types (usually this is the 2nd line of the csv file).

```
File Edit Format View Help
ItemCode,CardCode,ShelfLifeInDays
A006,K00001,94
```

- 2. Lauch the import tool by clicking the Produmex.Sbo.Logex.Tools.ImportTool.exe in the installation folder of the produmex tools.
- 3. Next to the button 'Item Cardcode/ Shelflifes' you can browse to the CSV file.

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| Import Tool | | | | | | | |
|--|---|--------------|---------------------------|--|--|--|--|
| File Location C:\ | | Browse | Import Localization | | | | |
| File Location C:\ | | Browse | Import OSE objects (.xml) | | | | |
| File Location C:\ | | Browse | Import OSE objects (.csv) | | | | |
| Туре | • | | | | | | |
| Covert XML-CSV | | | | | | | |
| XML File C:\ | | Browse | | | | | |
| CSV File C:\ | | Browse | Convert | | | | |
| Copy data from source to | destination DB | | | | | | |
| Source database | Server=localhost;CompanyDB=SBODemo_US;UseTrusted=False;DbUserName=sa;DbPassword=B1Adm | nin;UserName | =manager;Password=produ | | | | |
| Destination database | Server=localhost;CompanyDB=SBODemo_USCopy;UseTrusted=False;DbUserName=sa;DbPassword=B | 1Admin;UserN | lame=manager;Password=r | | | | |
| Copy Stock Get | data Conv OSE | | | | | | |
| Quality status | Copy Stock | | | | | | |
| Pricelist | • | | | | | | |
| File Location C:\Users\baeyent\Documents\productdocumentatie\Manuals Produmex for SAP Business One\Import tools\Cust Browse Item - CardCode/Shelf Life | | | | | | | |
| File Location | | Browse | Item - Zone Types | | | | |
| File Location | | Browse | Item - Packaging Types | | | | |

• 4. Click on the button 'Item -CardCode /Shelf life'

9. Import Item Batch Attributes

The import file structure is a CSV file. An example can be found on the installation ZIP file.

The header line should be: ItemCode;BatchAttributeCode;ValueEntryOption

Item code

The item code.

BatchAttributeCode

The batch attribute code. This code should exist in the UDT @PMX_BATT (See page 45)

ValueEntryOption

This will set the way the data can be entered. More explanation can be found at the item master data explanation. (See page 22) Possible values:

- REQUIRED
- OPTIONAL
- HIDDEN

IsLinkedToBatch

Is the batch attribute linked to a batch? \ Possible values:

×

• Y

• N

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