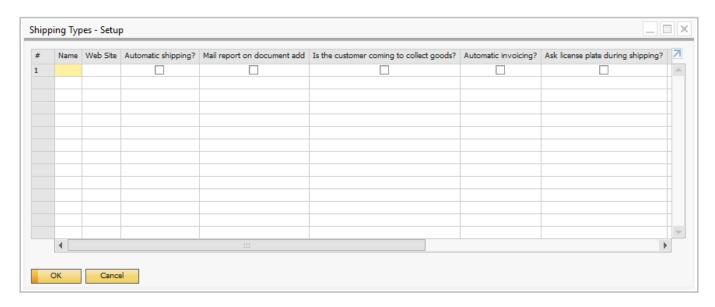
2025/08/09 00:57 1/2 2.5. Shipping types

# 2.5. Shipping types



Produmex has extended the shipping types.

Configuration for pick list/proposals, creation of delivery documents, ... can be done here.

When creating proposals, the goods on the sales document can be split up in several proposals, according to settings defined on the shipping type on document line level

## Automatic shipping?

If checked, the system will try to automatically create a delivery when the pick list is packed. This setting is taken in account for splitting document lines into several proposals.

#### Automatic invoicing?

If checked, the system will try to automatically create an invoice when the delivery is made. This setting is taken in account for splitting document lines into several proposals.

The automatic invoicing is only supported for deliveries made by an RF terminal.

### Mail report on document add

If checked, a report will be mailed when the document is added. This requires the SBO Notification listener to be installed, and configured to perform the mailing.

## Is customer coming to collect?

If checked, the system sets the *Customer Collect?* setting to true on the generated proposal/pick list screen. This setting is taken into account when splitting document lines into several proposals.

## Ask license plate during shipping?

If checked, system will ask for a license plate when performing the shipping. This overrules the setting on global level.

## Ask driver name during shipping?

If checked, system will ask for a driver name when performing the shipping. This overrules the setting on global level.

## Ask trailer number during shipping?

If checked, system will ask for a trailer number when performing the shipping. This overrules the setting on global level.

## Ask tracking number during shipping?

If checked, system will ask for a tracking number when performing the shipping. If it is configured to have multiple deliveries created when shipping (multiple) pick lists, only 1 tracking number is asked, and stored on all deliveries.

The shipping type setting in SBO 9.2.

Disclaimer: This documentation describes the standard SAP Business One shipping type function.

The shipping type can be set in three level:

- 1. Business Partner (On the General tab of the Business Partner Master Data)
- 2. Sales order (On the Logistics tab of the order)
- 3. Item (On the General tab of the Item Master Data)

The default shipping type of a sales order is the shipping type of the customer, but it can be adjusted on the Logistics tab of the order. When changing the sales order shipping type, the system will ask whether to modify the shipping type of the sales order lines as well.

The default shipping type of the sales order lines is the shipping type of the sales order. When adding an item that has a shipping type defined, the shipping type will be automatically set to the item's default. Changes of the sales order line shipping type will not affect the sales order shipping type.

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