Inventory screens

1. Move

Open the 'Move' screen via the following path: Produmex > Inventory > Move.

Number: The number of the move document.
Date: The move date.

Item Code: The item code.
Barcode: The barcode.
Description: The item description.
Qty: The quantity of the items moved.
Open qty.: The quantity that is still open on the line.
Batch ID: The batch ID.
Src. Stor. Loc.: The code of the source storage location.
Src. Log. Unit: The LUID of the source logistic unit.
Src. Quality Status: The quality status of the item before the move.
Dest.Stor.Loc.: The code of the destination storage location.
Dest.Log.Unit: The LUID of the destination logistic unit.
Dest.Quality Status: The quality status of the stock after the move.
Master Log Unit: The LUID of the master logistic unit.

Click on the 'Ok' button or on the 'Cancel' button to close the screen.

2. Picklist proposal manager

The picklist proposal manager is available thought the menu:
Produmex → Inventory → Picklist proposal manager

It allows the user to create pick list proposals based on document **lines**. The list of document lines can be filtered through the selection criteria screen.

6.4.2.1. Selection criteria

This is used to filter the document lines. Only the fields 'Document type' and 'Warehouse' are mandatory. The other selection criteria are optional.

Document type
The document type.
This field is mandatory.
Possible values:

- Sales
- Transfer
- Production (Only if the *'Create proposal for picking?'* option is enabled on the Picking for production controller.)

Warehouse
The warehouse.
This field is mandatory.

Customer
The from - to customer.

Item
The from - to item.

Item Group
The item group.

Due date
The due date.
The filter will get all documents for this due date.

6.4.2.2. Document lines

On this screen you can select the lines you want to put on the proposal. When you click the Generate proposal button, the proposals are created for the selected document lines (except for production orders, see Pick List for Production).

Dock
Select a dock for the proposal. Every loading dock from the warehouse is listed in an alphabetical order.
When no dock is selected, the system uses the first loading dock it finds.

Grid
In the grid you can select all the lines you want to put on a picklist proposal. The displayed data and

the sorting of the lines depend on the settings of the Picklist proposal manager screen controller.

Generate proposal

When you click this button, the picklist proposals are created for the selected line(s).

If the PickList Proposal Generator extension is *PickListProposalGenerator - Generates picklist proposals*, only lines belonging to the same order are grouped to a single picklist proposal.

If the Picklist Proposal Generator extension is *PickListProposalGenerator - Generates picklist proposals grouped by customer-address*, the system groups order lines that belong to the same customer and address onto a single proposal.
The system allocates stock in the same order as the document lines are displayed on the Picklist Proposal Generator grid.

After the picklist proposals are created, the list of created proposals is shown on the Generated picklist proposals screen. If only one proposal is created, the generated picklist proposal opens. It is possible that no or only a partial proposal can be made for certain sales order lines. Those lines are displayed on the No proposals made for sales documents screen.

Click the ☒ icon on the Menu Bar to refresh the screen.

For more information see Group Picklist Proposals.