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10.1. Configurations

Before starting the cycle count, adjust the following settings:

10.1.1. Quality status

The quality status of the found stock can be the following:

- 1. The default quality status of the location.
 - If the location has a default quality status set.
- 2. The quality status of the stock that has the exact same details (Location, SSCC, Batch, BBD).
 - If the counted location has no default quality status set and there is only one quality status found for the stock with the same details.
- 3. The default quality status set for cycle counting on the Defaults tab of the Organizational Structure.
 - If the counted location has no default quality status set and multiple quality status found for the stock with the same details or there is no stock with the same details.

When quantity is reduced and there are two or more statuses found for the same stock details, the system will also replace them with the default "Quality status cycle counting". Additional items that are counted at a certain location where existing stock row is found, will also get the default "Quality status cycle counting".

Examples:

Default quality status: BLOCKED

Scenario 1:

Location default quality status: -

On location: 1 piece with quality status RELEASED

Counting: 2 pieces

Result: The additional piece will get quality status RELEASED

Scenario 2:

Location default quality status: -

On location: 1 piece with quality status RELEASED and 1 piece with quality status REJECTED

Counting: 3 pieces

Result: All 3 pieces will get quality status BLOCKED

Scenario 3:

Location default quality status: -

On location: 2 piece with quality status RELEASED and 2 piece with quality status REJECTED

Counting: 3 pieces

Result: All 3 pieces will get quality status BLOCKED

Scenario 4:

Location default quality status: -

On location: 0 pieces Counting: 2 pieces

Result: The 2 pieces will get quality status BLOCKED

Scenario 5:

Location default quality status: SUQ

On location: 0 pieces Counting: 3 pieces

Result: The 3 pieces will get quality status SUQ

10.1.2. Cycle Count Controller

Adjust cycle count settings for the company. For further information about the cycle count controller see:

5.1.3.9. Cycle count controller

10.1.3. Location

Adjust cycle count settings for a location. For further information about the cycle count settings see: 5.2.7. Cycle count settings

10.1.4. Lost and Found

When using the cycle count type 'LostAndFound', extra configuration needs to be done: Create a non pick BIN location where the stock differences will be booked. On the warehouse definition select this location as Location 'Lost and Found' from a dropdown menu.

10.1.5. Cycle count during other operations

Set the configurations for the cycle count during other operations. For further information see: 3.2.3.17. Produmex cycle count – Other operations filter (PMX COOF)

10.1.6. Pick List Controller

Set if the system allows cycle count on alternate picking. For further information see: 5.1.3.44. Picklist controller

10.1.7. Force serial numbers during cycle count

When the 'Force serial numbers during cycle count' option is enabled for items with PMX serial numbers and enabled track location, then during the 'Cycle count' process, the quantity must be entered by scanning the serial numbers. This option can be enabled at the item's Produmex Inventory tab.

From:

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Last update: 2018/03/12 13:09

